

RA Special Acquisition Corporation
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RA Special Acquisition Corporation – Annual Report 2022

RA Special Acquisition Corporation (the "**Company**"), a European-listed special purpose acquisition company (a "**SPAC**") focused on the financial services sector in or around Europe, has today published its annual report for the period from 1 January 2022 through 31 December 2022, including audited financial statements (the "**Annual Report**").

The Annual Report can be downloaded from the Documents section of the Company's website, accessible via the following link:

https://www.raspecialacquisitioncorp.com/investor_resources.html.

About RA Special Acquisition Corporation

The Company is a SPAC which aims to complete a merger, share exchange, asset acquisition, share purchase, reorganisation or similar business combination with a business that operates in the financial services sector with principal business operations in or around Europe (though the Company's efforts are not be limited to that particular industry or geography).

More information about the Company, including the Company's initial public offering prospectus dated 26 April 2022, which was approved by the Dutch Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*, the "AFM"), can be found on the Company's website: <http://www.raspecialacquisitioncorp.com>.

DISCLAIMER

This announcement contains information that qualifies, or may have qualified, as inside information within the meaning of Article 7(1) of Regulation (EU) No 596/2014 on market abuse.

This announcement and the Annual Report referenced in this announcement may include forward-looking statements, which are based on the Company's current expectations and projections regarding a business combination, the business, the economy and other future conditions of the Company and speak only as of the date hereof. These forward-looking statements may be identified by the use of forward-looking terminology, including the terms "believes", "aims", "forecasts", "continues", "estimates", "plans", "projects", "anticipates", "expects", "intends", "may", "will" or "should" or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy plans, objectives, goals, future events, or intentions. Forward-looking statements may and often do differ materially from actual results. Any forward-looking statements reflect the Company's current view with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions relating to the Company's business, results of operations, financial position, liquidity, prospects, growth or strategies. Forward-looking statements speak only as at the date at which they are made and the Company undertakes no obligation to update these forward-looking statements.